

This announcement is for information purposes only and does not constitute an invitation or offer to acquire, purchase or subscribe for securities.

The Stock Exchange of Hong Kong Limited (the "Stock Exchange") and Hong Kong Securities Clearing Company Limited ("HKSCC") take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.

Unless otherwise defined in this announcement, terms defined in the prospectus of the Company dated 2 December 2005 (the "Prospectus") have the same meanings when used in this announcement.

In connection with the Share Offer, the Lead Manager may over-allocate or effect any other transactions with a view to stabilising or maintaining the market price of the Shares at a level higher than that which might otherwise prevail in the open market for a limited period following the Listing Date. Any market purchase of Shares by the Lead Manager will be effected in compliance with all applicable laws and regulatory requirements, including the Securities and Futures (Price Stabilizing) Rules made under the SFO. However, there is no obligation on the Lead Manager or any person acting for it to conduct any stabilising activity, which if commenced, will be conducted at the sole discretion of the Lead Manager and may be discontinued at any time. Any stabilising activity will end on the 30th day after the last day for lodging of applications under the Public Offer.



利君國際醫藥(控股)有限公司

Lijun International Pharmaceutical (Holding) Co., Ltd.

(Incorporated in the Cayman Islands with limited liability)

LISTING ON THE MAIN BOARD OF THE STOCK EXCHANGE OF HONG KONG LIMITED BY WAY OF PLACING AND PUBLIC OFFER

| | | |
|-------------------------------|---|---|
| Number of Offer Shares | : | 70,000,000 Shares (subject to the Over-allotment Option) |
| Number of Placing Shares | : | 49,000,000 Shares (as adjusted after clawback and subject to the Over-allotment Option) |
| Number of Public Offer Shares | : | 21,000,000 Shares (as adjusted after clawback) |
| Offer Price | : | HK\$2.15 per Offer Share (excluding brokerage of 1%, SFC transaction levy of 0.005% and Stock Exchange trading fee of 0.005%) |
| Nominal value | : | HK\$0.10 per Share |
| Stock code | : | 2005 |

Global Coordinator, Sole Bookrunner and Lead Manager



Guotai Junan Securities (Hong Kong) Limited

Sponsor



VXL FINANCIAL SERVICES LIMITED

卓越企業融資有限公司

SUMMARY

- The Offer Price has been determined at HK\$2.15 per Share (excluding brokerage of 1%, SFC transaction levy of 0.005% and Stock Exchange trading fee of 0.005% payable thereon).
- A total of 1,128 valid applications pursuant to the Public Offer on **WHITE** and **YELLOW** application forms for a total of 215,344,000 Public Offer Shares were received, representing approximately 30.8 times of the total number of Public Offer Shares initially available for subscription under the Public Offer. No application pursuant to the Public Offer on **PINK** application forms have been received from eligible full-time employees of the Group. The maximum number of Public Offer Shares available for subscription by such employees on a preferential basis is 700,000 Shares. These 700,000 Public Offer Shares are re-allocated to the Public Offer on **WHITE** and **YELLOW** application forms.

- Due to the over-subscription in the Public Offer, the clawback mechanism as specified in the section headed “Structure of the Share Offer” in the Prospectus has been applied. A total of 14,000,000 Placing Shares initially available for subscription and purchase under the Placing have been re-allocated to the Public Offer. As a result of such re-allocation, there are 21,000,000 Public Offer Shares available for subscription under the Public Offer, representing 30% of the total number of Offer Shares under the Share Offer (without taking into account Shares which may be issued and allotted pursuant to the Over-allotment Option).
- The Placing Shares initially available to professional and institutional investors under the Placing have been significantly over-subscribed. Apart from the initial number of the Placing Shares offered for subscription (after the re-allocation as stated above), the Lead Manager has over-allocated an aggregate of 10,500,000 Shares under the Placing, representing 15% of the total number of Offer Shares initially available under the Share Offer. The settlement of such over-allocations may be effected by the stock borrowing arrangement pursuant to the Stock Borrowing Agreement.
- The Company has granted the Over-allotment Option to the Placing Underwriters, exercisable by the Lead Manager (acting for itself and on behalf of the other Placing Underwriters) at any time prior to the date falling 30 days after the last day for lodging applications under the Public Offer, to require the Company to allot and issue up to an aggregate of 10,500,000 additional new Shares at the Offer Price of HK\$2.15 per Share to cover any over-allocations in the Placing and/or obligations of the Lead Manager to return securities borrowed under the Stock Borrowing Agreement. If the Over-allotment Option is exercised in whole or in part, a separate press announcement will be made. The total amount of net proceeds of the Share Offer as a result of exercising the Over-allotment Option in full (based on the final Offer Price) would be approximately HK\$149.5 million. As at the date of this announcement, the Over-allotment Option has not been exercised.
- Share certificates for Public Offer Shares allotted to wholly or partially successful applications on **WHITE** application forms (which the applicants have not requested for personal collection or which the applicants have requested for personal collection but are not collected in person) will be despatched by ordinary post to the addresses of the applicants specified in the **WHITE** application forms at their own risk on Friday, 16 December 2005.
- Share certificates for the Public Offer Shares allocated to wholly or partially successful applications on **YELLOW** application forms will be issued in the name of HKSCC Nominees Limited and are expected to be deposited into CCASS for credit to their CCASS Investor Participant stock accounts or stock accounts of their designated CCASS participants, as the case may be, at the close of business on Friday, 16 December 2005 (or under contingent situations, on any other date as shall be determined by HKSCC or HKSCC Nominees Limited).
- Refund cheques for wholly or partially unsuccessful applications and in respect of surplus application money for wholly successful applications (which the applicants have not requested for personal collection or which the applicants have requested for personal collection but are not collected in person) will be despatched by ordinary post to the addresses of the applicants specified in the **WHITE** or **YELLOW** application forms at their own risk on Friday, 16 December 2005.
- Dealings in the Shares (stock code: 2005) on the Main Board are expected to commence at 9:30 a.m. on Tuesday, 20 December 2005. Shares will be traded in board lots of 2,000 Shares.

DETERMINATION OF FINAL OFFER PRICE

The Offer Price was agreed between the Company and the Lead Manager (for itself and on behalf of the other Underwriters) at HK\$2.15 per Offer Share (excluding brokerage of 1%, SFC transaction levy of 0.005% and Stock Exchange trading fee of 0.005% payable thereon) on Wednesday, 7 December 2005. At the Offer Price of HK\$2.15 per Share, the net proceeds of the Share Offer to the Company after deducting related expenses, are estimated to be approximately HK\$127.5 million assuming that the Over-allotment Option is not exercised.

If the Over-allotment Option is exercised in full, and at the Offer Price of HK\$2.15 per Share, the Company will receive additional net proceeds of approximately HK\$22.0 million.

APPLICATIONS RECEIVED AND ALLOCATION OF OFFER SHARES

The Directors announce that at the close of the application lists at 12:00 noon on Wednesday, 7 December 2005, a total of 1,128 valid applications had been received pursuant to the Public Offer on **WHITE** and **YELLOW** application forms for a total of 215,344,000 Public Offer Shares, representing approximately 30.8 times of the total number of Public Offer Shares initially available for subscription under the Public Offer. No application pursuant to the Public Offer on **PINK** application forms have been received from eligible full-time employees of the Group. The maximum number of Public Offer Shares available for subscription by such employees on a preferential basis is 700,000 Shares. The 700,000 Public Offer Shares are re-allocated to the Public Offer on **WHITE** and **YELLOW** application forms.

Of the 1,128 valid applications for Public Offer Shares received on **WHITE** and **YELLOW** application forms, a total of 1,099 valid applications in respect of a total of 129,844,000 Public Offer Shares were for Shares with an aggregate subscription amount (excluding brokerage of 1%, SFC transaction levy of 0.005% and Stock Exchange trading fee of 0.005% payable on the maximum Offer Price of HK\$2.20 per Share) of HK\$5 million or less in Pool A (equivalent to about 41.2 times of the 3,150,000 Public Offer Shares initially available for allocation in Pool A) and a total of 29 valid applications in respect of a total of 85,500,000 Public Offer Shares were for Shares with an aggregate subscription amount (excluding brokerage of 1%, SFC transaction levy of 0.005% and Stock Exchange trading fee of 0.005% payable on the maximum Offer Price of HK\$2.20 per Share) of more than HK\$5 million in Pool B (representing approximately 27.1 times of the 3,150,000 Public Offer Shares initially available for allocation in Pool B).

No multiple applications and suspected multiple applications have been identified. Applications not based on the denominations set out in the application forms or otherwise not in accordance with the instructions set out therein have also been rejected.

No application for more than 50% of the Public Offer Shares initially offered for subscription under the Public Offer has been identified.

As a result of the over-subscription in the Public Offer, the clawback mechanism as specified in the section headed “Structure of the Share Offer” in the Prospectus has been applied. A total of 14,000,000 Placing Shares initially available for subscription and purchase under the Placing have been re-allocated to the Public Offer. As a result of such re-allocation, there are 21,000,000 Shares available for subscription under the Public Offer, representing 30% of the total number of Offer Shares initially available under the Share Offer (without taking into account Shares which may be issued and allotted pursuant to the exercise of the Over-allotment Option), whereas the total number of Placing Shares available for subscription and purchase under the Placing has been reduced to 49,000,000 Shares, representing 70% of the total number of Offer Shares initially available under the Share Offer (without taking into account Shares which may be issued and allotted pursuant to the exercise of the Over-allotment Option).

The Public Offer Shares validly applied for on **WHITE** and **YELLOW** application forms were conditionally allocated on the basis as set out in the paragraph headed “Basis of allocation of Public Offer Shares” below.

The Public Offer Shares and the Placing Shares were allocated to subscribers and placees who are independent of, and not connected with, any of the Directors, the chief executive or the substantial shareholders of the Company or associates of any of them. None of the Lead Manager and all other Underwriters, or their respective associates and connected clients (as defined in Appendix 6 to the Listing Rules), has taken up any Shares for its own benefit under the Share Offer. The Placing is in compliance with Appendix 6 to the Listing Rules and the Company has been advised that no placee will, individually, hold more than 10% of the enlarged issued share capital of the Company immediately after the Share Offer.

The Company confirms that after completion of the Share Offer, the number of Shares in the hands of the public will satisfy the minimum percentage prescribed by Rule 8.08 of the Listing Rules.

PLACING

The Placing Shares initially available to professional and institutional investors under the Placing have been significantly over-subscribed. Apart from the initial number of the Placing Shares offered for subscription (after the re-allocation as stated above), the Lead Manager has over-allocated an aggregate of 10,500,000 Shares under the Placing, representing 15% of the total number of Offer Shares initially available under the Share Offer. The settlement of such over-allocations may be effected by the stock borrowing arrangement pursuant to the Stock Borrowing Agreement. The Lead Manager entered into the Stock Borrowing Agreement with Prime United Industries Limited, one of the Controlling Shareholders, on 1 December 2005 in relation to borrowing up to 10,500,000 Shares to effect settlement of over-allocations under the Placing. The Lead Manager may exercise the Over-allotment Option, borrow Shares under the Stock Borrowing Agreement or make purchases in the secondary market to cover over-allocations under the Placing.

The Company has granted the Over-allotment Option to the Placing Underwriters, exercisable by the Lead Manager (acting for itself and on behalf of the other Placing Underwriters) at any time prior to the date falling 30 days after the last day for lodging applications under the Public Offer, to require the Company to allot and issue up to an aggregate of 10,500,000 additional new Shares at the Offer Price of HK\$2.15 per Share. If the Over-allotment Option is exercised in whole or in part, a separate press announcement will be made. The total amount of net proceeds of the Share Offer as a result of exercising the Over-allotment Option in full (based on the final Offer Price) would be approximately HK\$149.5 million. As at the date of this announcement, the Over-allotment Option has not been exercised.

BASIS OF ALLOCATION OF PUBLIC OFFER SHARES

Subject to the satisfaction of the conditions set out in the paragraph headed “Conditions of the Share Offer” under the section headed “Structure of the Share Offer” in the Prospectus, valid applications on **WHITE** and **YELLOW** application forms will be allocated on the following basis:

| Number of Public Offer Shares applied for | Number of valid applications | Basis of allotment/ballot | Approximate percentage of allotment based on the total number of Public Offer Shares applied for |
|---|------------------------------|--|--|
| Pool A | | | |
| 2,000 | 244 | 2,000 Shares | 100.00% |
| 4,000 | 191 | 2,000 Shares plus 38 out of 191 to receive additional 2,000 Shares | 59.95% |
| 6,000 | 61 | 2,000 Shares plus 40 out of 61 to receive additional 2,000 Shares | 55.19% |
| 8,000 | 30 | 4,000 Shares | 50.00% |
| 10,000 | 116 | 4,000 Shares plus 1 out of 4 to receive additional 2,000 Shares | 45.00% |
| 12,000 | 17 | 4,000 Shares plus 9 out of 17 to receive additional 2,000 Shares | 42.16% |
| 14,000 | 14 | 4,000 Shares plus 11 out of 14 to receive additional 2,000 Shares | 39.80% |
| 16,000 | 4 | 6,000 Shares | 37.50% |
| 18,000 | 20 | 6,000 Shares | 33.33% |
| 20,000 | 29 | 6,000 Shares plus 3 out of 29 to receive additional 2,000 Shares | 31.03% |
| 22,000 | 9 | 6,000 Shares plus 2 out of 9 to receive additional 2,000 Shares | 29.29% |
| 24,000 | 4 | 6,000 Shares plus 1 out of 4 to receive additional 2,000 Shares | 27.08% |
| 26,000 | 4 | 6,000 Shares plus 1 out of 4 to receive additional 2,000 Shares | 25.00% |
| 28,000 | 3 | 6,000 Shares plus 1 out of 3 to receive additional 2,000 Shares | 23.81% |
| 30,000 | 18 | 6,000 Shares plus 7 out of 18 to receive additional 2,000 Shares | 22.59% |
| 40,000 | 20 | 6,000 Shares plus 3 out of 5 to receive additional 2,000 Shares | 18.00% |
| 50,000 | 29 | 6,000 Shares plus 22 out of 29 to receive additional 2,000 Shares | 15.03% |
| 60,000 | 6 | 6,000 Shares plus 5 out of 6 to receive additional 2,000 Shares | 12.78% |
| 70,000 | 7 | 6,000 Shares plus 6 out of 7 to receive additional 2,000 Shares | 11.02% |
| 80,000 | 2 | 8,000 Shares | 10.00% |
| 90,000 | 6 | 8,000 Shares | 8.89% |
| 100,000 | 26 | 8,000 Shares plus 5 out of 26 to receive additional 2,000 Shares | 8.38% |
| 150,000 | 21 | 12,000 Shares plus 1 out of 7 to receive additional 2,000 Shares | 8.19% |
| 200,000 | 38 | 16,000 Shares plus 2 out of 19 to receive additional 2,000 Shares | 8.11% |
| 250,000 | 50 | 20,000 Shares | 8.00% |
| 300,000 | 18 | 22,000 Shares | 7.33% |

| Number of Public Offer Shares applied for | Number of valid applications | Basis of allotment/ballot | Approximate percentage of allotment based on the total number of Public Offer Shares applied for |
|---|------------------------------|--|--|
| 350,000 | 1 | 24,000 Shares | 6.86% |
| 400,000 | 1 | 26,000 Shares | 6.50% |
| 450,000 | 8 | 28,000 Shares plus 5 out of 8 to receive additional 2,000 Shares | 6.50% |
| 500,000 | 52 | 32,000 Shares | 6.40% |
| 550,000 | 1 | 34,000 Shares | 6.18% |
| 600,000 | 4 | 36,000 Shares plus 1 out of 2 to receive additional 2,000 Shares | 6.17% |
| 700,000 | 2 | 42,000 Shares plus 1 out of 2 to receive additional 2,000 Shares | 6.14% |
| 800,000 | 3 | 46,000 Shares plus 2 out of 3 to receive additional 2,000 Shares | 5.92% |
| 900,000 | 3 | 50,000 Shares plus 2 out of 3 to receive additional 2,000 Shares | 5.70% |
| 950,000 | 1 | 52,000 Shares | 5.47% |
| 1,000,000 | 21 | 52,000 Shares plus 11 out of 21 to receive additional 2,000 Shares | 5.30% |
| 1,200,000 | 2 | 60,000 Shares plus 1 out of 2 to receive additional 2,000 Shares | 5.08% |
| 1,400,000 | 2 | 66,000 Shares | 4.71% |
| 1,800,000 | 1 | 84,000 Shares | 4.67% |
| 2,000,000 | 7 | 92,000 Shares | 4.60% |
| 2,200,000 | 3 | 98,000 Shares plus 1 out of 3 to receive additional 2,000 Shares | 4.48% |
| | <u>1,099</u> | | |

| Pool B | | | |
|---------------|-----------|--|--------|
| 2,400,000 | 7 | 294,000 Shares plus 3 out of 7 to receive additional 2,000 Shares | 12.29% |
| 3,000,000 | 4 | 368,000 Shares plus 1 out of 4 to receive additional 2,000 Shares | 12.28% |
| 3,150,000 | 18 | 386,000 Shares plus 7 out of 18 to receive additional 2,000 Shares | 12.28% |
| | <u>29</u> | | |

RESULTS OF APPLICATIONS USING WHITE APPLICATION FORMS

The following are the identification document numbers (where provided) of wholly or partially successful applicants who applied using **WHITE** application forms and the number of Public Offer Shares to be conditionally allotted to them. Applicants who have not provided their identification document numbers are not shown.

| Identification document number(s) | Number of Public Offer Shares conditionally allotted | Identification document number(s) | Number of Public Offer Shares conditionally allotted | Identification document number(s) | Number of Public Offer Shares conditionally allotted | Identification document number(s) | Number of Public Offer Shares conditionally allotted | Identification document number(s) | Number of Public Offer Shares conditionally allotted |
|-----------------------------------|--|-----------------------------------|--|-----------------------------------|--|-----------------------------------|--|-----------------------------------|--|
| 17691181 | 2,000 | A2663158 | 6,000 | B199823A | 6,000 | C4396799 | 4,000 | D2731194 | 2,000 |
| 1856 | 2,000 | A2830356 | 6,000 | B3649801 | 2,000 | C4396802 | 2,000 | D2841283 | 2,000 |
| 30781969 | 4,000 | A2851701 | 2,000 | B4680672 | 6,000 | C4494464 | 2,000 | D286058A | 2,000 |
| 33902049 | 2,000 | A2906158 | 2,000 | B4880183 | 6,000 | C4843701 | 4,000 | D294368A | 2,000 |
| 33902049 | 2,000 | A3017446 | 2,000 | B5400177 | 2,000 | C5140283 | 2,000 | D2983878 | 2,000 |
| 33902049 | 2,000 | A3506005 | 4,000 | B6201143 | 2,000 | C5555335 | 2,000 | D3130658 | 2,000 |
| 33902049 | 2,000 | A3524496 | 6,000 | B6868539 | 4,000 | C5613874 | 2,000 | D3353142 | 2,000 |
| 33902049 | 2,000 | A353839A | 8,000 | B6868547 | 4,000 | C5627387 | 2,000 | D3546757 | 4,000 |
| 33902049 | 4,000 | A361181A | 4,000 | B6913356 | 2,000 | C5732261 | 2,000 | D3620663 | 2,000 |
| 33902049 | 2,000 | A4486008 | 6,000 | B7823164 | 2,000 | C6134406 | 4,000 | D380697A | 2,000 |
| 33902049 | 2,000 | A482860A | 8,000 | B8383419 | 2,000 | C6219533 | 4,000 | D3884679 | 2,000 |
| 33902049 | 2,000 | A5051234 | 2,000 | B9036100 | 4,000 | C6518123 | 2,000 | D4036965 | 2,000 |
| 33902049 | 2,000 | A5303020 | 2,000 | B905849A | 20,000 | D0167402 | 2,000 | D4185138 | 2,000 |
| 33902049 | 2,000 | A5560619 | 2,000 | B9539684 | 8,000 | D0179559 | 4,000 | D4354606 | 6,000 |
| 33902049 | 2,000 | A5749894 | 2,000 | B9539692 | 4,000 | D018790A | 2,000 | D4391803 | 6,000 |
| 33902049 | 4,000 | A6465822 | 4,000 | B9602688 | 2,000 | D0398838 | 2,000 | D4402120 | 2,000 |
| 33902049 | 2,000 | A756476A | 2,000 | C1436250 | 2,000 | D0680932 | 6,000 | D4575270 | 2,000 |
| 33902049 | 2,000 | A782477A | 2,000 | C2054874 | 2,000 | D076317A | 6,000 | D4786271 | 4,000 |
| 33902049 | 2,000 | A7892902 | 6,000 | C254754 | 2,000 | D0807886 | 8,000 | D4839758 | 4,000 |
| 33902049 | 2,000 | A7922240 | 2,000 | C2568479 | 4,000 | D0825531 | 8,000 | D4878850 | 2,000 |
| 33902049 | 2,000 | A8240054 | 4,000 | C2624573 | 2,000 | D0934284 | 2,000 | D5180067 | 2,000 |
| 33902049 | 2,000 | A8422322 | 4,000 | C2837690 | 6,000 | D1011961 | 4,000 | D5216800 | 6,000 |
| 33902049 | 2,000 | A8565018 | 6,000 | C2843631 | 2,000 | D106738A | 2,000 | D5292124 | 6,000 |
| 33902049 | 4,000 | A8637221 | 2,000 | C2979355 | 2,000 | D169905A | 2,000 | D5638047 | 8,000 |
| 33902049 | 2,000 | E0749927 | 2,000 | C3021791 | 2,000 | D1903331 | 2,000 | D586117A | 4,000 |
| 33902049 | 2,000 | A8929710 | 2,000 | C3267405 | 8,000 | D2124115 | 8,000 | D6111042 | 2,000 |
| 33902049 | 4,000 | A9084277 | 4,000 | C3415803 | 4,000 | D2278775 | 2,000 | D6114637 | 2,000 |
| 33902049 | 2,000 | A916629A | 2,000 | C3437130 | 4,000 | D2304008 | 2,000 | D6329714 | 4,000 |
| 35414127 | 4,000 | A9242670 | 2,000 | C3470987 | 6,000 | D2322499 | 2,000 | D6757430 | 2,000 |
| A0091394 | 8,000 | A935083A | 2,000 | C3646910 | 2,000 | D2365708 | 4,000 | D6761233 | 2,000 |
| A1640553 | 6,000 | A939781A | 6,000 | C3708630 | 4,000 | D2417317 | 4,000 | D814412 | 2,000 |
| A1937076 | 2,000 | A9441533 | 2,000 | C4278915 | 2,000 | D2555582 | 2,000 | D8216089 | 2,000 |
| A2185841 | 4,000 | A9584407 | 2,000 | C4357432 | 2,000 | D2573939 | 2,000 | D8359688 | 2,000 |
| A2550515 | 2,000 | B1926425 | 4,000 | C4394362 | 2,000 | D2580285 | 6,000 | E0475304 | 6,000 |

| Identification document number(s) | Number of Public Offer Shares conditionally allotted | Identification document number(s) | Number of Public Offer Shares conditionally allotted | Identification document number(s) | Number of Public Offer Shares conditionally allotted | Identification document number(s) | Number of Public Offer Shares conditionally allotted | Identification document number(s) | Number of Public Offer Shares conditionally allotted |
|-----------------------------------|--|-----------------------------------|--|-----------------------------------|--|-----------------------------------|--|-----------------------------------|--|
| E0763466 | 2,000 | E9682647 | 2,000 | G6315401 | 2,000 | K3251942 | 2,000 | P8416544 | 4,000 |
| E1169363 | 2,000 | E9937580 | 2,000 | G6559246 | 4,000 | K3344894 | 2,000 | P901993A | 4,000 |
| E1972972 | 8,000 | E9966289 | 2,000 | G6849325 | 4,000 | K3687635 | 2,000 | P9220899 | 4,000 |
| E2238458 | 2,000 | G0044473 | 8,000 | G6885623 | 2,000 | K4079264 | 2,000 | P9693452 | 2,000 |
| E2355462 | 6,000 | G0118094 | 2,000 | G6950417 | 2,000 | K426973A | 2,000 | P9729341 | 4,000 |
| E2361276 | 6,000 | G0232695 | 6,000 | G6994198 | 2,000 | K4297970 | 4,000 | P9980230 | 4,000 |
| E2473260 | 2,000 | G02424723 | 6,000 | G7020294 | 2,000 | K4704037 | 2,000 | P9997672 | 2,000 |
| E2548619 | 2,000 | G0387079 | 2,000 | G8007992 | 2,000 | K4736818 | 2,000 | R1420738 | 2,000 |
| E3188268 | 2,000 | G0762228 | 4,000 | G8204879 | 2,000 | K5035813 | 2,000 | R1659412 | 6,000 |
| E3274237 | 22,000 | G0838100 | 2,000 | G9015247 | 4,000 | K5210259 | 2,000 | R3200379 | 2,000 |
| E3812271 | 2,000 | G0851204 | 2,000 | H3197923 | 2,000 | K5327938 | 4,000 | R3815845 | 2,000 |
| E441153A | 4,000 | G0880514 | 2,000 | H330830A | 4,000 | K6056989 | 4,000 | V0020087 | 4,000 |
| E468448A | 4,000 | G0921687 | 2,000 | H3508732 | 2,000 | K702746A | 2,000 | V0132616 | 2,000 |
| E4933714 | 4,000 | G0979758 | 2,000 | H3606483 | 2,000 | K7618530 | 2,000 | V0211796 | 2,000 |
| E4997755 | 4,000 | G1209212 | 4,000 | H3688167 | 2,000 | K7862121 | 2,000 | V047844A | 2,000 |
| E4999049 | 4,000 | G1212000 | 2,000 | H3788107 | 2,000 | K8144028 | 4,000 | V0593133 | 2,000 |
| E5155766 | 4,000 | G1444920 | 2,000 | H4141263 | 4,000 | K8450897 | 2,000 | W00847071 | 4,000 |
| E5401384 | 6,000 | G1582002 | 2,000 | H4148675 | 4,000 | K8543429 | 2,000 | W03297753 | 6,000 |
| E5501222 | 2,000 | G164332A | 2,000 | H4221690 | 4,000 | K8922039 | 2,000 | W05336580 | 4,000 |
| E5765637 | 2,000 | G1645748 | 2,000 | H448747A | 2,000 | K8987351 | 2,000 | W06057909 | 4,000 |
| E5891454 | 2,000 | G1728848 | 4,000 | H4551534 | 6,000 | K904616A | 4,000 | W07545355 | 4,000 |
| E6907303 | 4,000 | G1973915 | 2,000 | H4585145 | 2,000 | K9332006 | 4,000 | XA3432677 | 4,000 |
| E7119147 | 2,000 | G1977252 | 4,000 | K0078646 | 4,000 | K9691871 | 2,000 | XA6775346 | 2,000 |
| E7123128 | 6,000 | G2761970 | 2,000 | K030610A | 2,000 | K9728546 | 4,000 | XD166728Y | 4,000 |
| E7124515 | 2,000 | G2872012 | 4,000 | K0364991 | 4,000 | P1032732 | 2,000 | XD2923543 | 2,000 |
| E7159939 | 2,000 | G3053554 | 2,000 | K0429953 | 2,000 | P1073528 | 6,000 | XD5577522 | 4,000 |
| E7381267 | 2,000 | G3502669 | 2,000 | K0457043 | 4,000 | P3470427 | 2,000 | XD8240715 | 2,000 |
| E7508283 | 4,000 | G3923621 | 6,000 | K0545066 | 6,000 | P3660579 | 4,000 | XE3318859 | 6,000 |
| E7624976 | 6,000 | G4058959 | 2,000 | K0942049 | 4,000 | P440620A | 2,000 | XE3577900 | 4,000 |
| E7706794 | 6,000 | G4301330 | 2,000 | K0993271 | 2,000 | P4450217 | 2,000 | Z0005496 | 2,000 |
| E7706808 | 2,000 | G4393405 | 4,000 | K1064592 | 2,000 | P4533430 | 2,000 | Z0048714 | 2,000 |
| E8105549 | 4,000 | G4536532 | 2,000 | K1362437 | 2,000 | P4745721 | 2,000 | Z0705447 | 6,000 |
| E8481044 | 2,000 | G4569244 | 4,000 | K1558196 | 2,000 | P4782651 | 2,000 | Z0762092 | 2,000 |
| E8584579 | 6,000 | G4867814 | 4,000 | K1669230 | 8,000 | P4881498 | 2,000 | Z1810201 | 2,000 |
| E8604731 | 2,000 | G515639 | 6,000 | K202036A | 2,000 | P4893216 | 2,000 | Z2018838 | 2,000 |
| E8625399 | 2,000 | G5219034 | 2,000 | K2115018 | 2,000 | P5406831 | 2,000 | Z3679897 | 6,000 |
| E8775412 | 2,000 | G5250798 | 2,000 | K2512130 | 4,000 | P5583792 | 2,000 | Z3892183 | 6,000 |
| E8956077 | 6,000 | G5376709 | 6,000 | K2552809 | 2,000 | P6020880 | 6,000 | Z3952747 | 2,000 |
| E896195A | 2,000 | G5520966 | 2,000 | K2622440 | 2,000 | P6586647 | 6,000 | Z3998763 | 4,000 |
| E9089504 | 2,000 | G5785242 | 2,000 | K2632608 | 4,000 | P6586744 | 2,000 | Z4074557 | 2,000 |
| E9174323 | 4,000 | G5965011 | 2,000 | K2738961 | 2,000 | P6738110 | 2,000 | Z7198222 | 4,000 |
| E9249595 | 2,000 | G6220125 | 2,000 | K2932660 | 2,000 | P6818181 | 2,000 | | |
| E9334746 | 2,000 | G624685A | 2,000 | K3041425 | 4,000 | P6932162 | 2,000 | | |
| E9504625 | 4,000 | G6266052 | 2,000 | K3087808 | 2,000 | P8380566 | 4,000 | | |

RESULTS OF APPLICATIONS USING YELLOW APPLICATION FORMS

The following are the identification document numbers (where provided) of wholly or partially successful applicants who applied using **YELLOW** application forms and the number of Public Offer Shares to be conditionally allotted to them. Applicants who have not provided their identification document numbers are not shown.

Applications made through designated CCASS Broker/Custodian Participants

| Identification document number(s) | Number of Public Offer Shares conditionally allotted | Identification document number(s) | Number of Public Offer Shares conditionally allotted | Identification document number(s) | Number of Public Offer Shares conditionally allotted | Identification document number(s) | Number of Public Offer Shares conditionally allotted | Identification document number(s) | Number of Public Offer Shares conditionally allotted |
|-----------------------------------|--|-----------------------------------|--|-----------------------------------|--|-----------------------------------|--|-----------------------------------|--|
| 00006323 | 4,000 | 01598048 | 2,000 | 02611435 | 66,000 | 02611435 | 32,000 | 03330105 | 8,000 |
| 00006323 | 14,000 | 01598048 | 2,000 | 02611435 | 66,000 | 02611435 | 22,000 | 03330105 | 6,000 |
| 00006323 | 8,000 | 01598048 | 6,000 | 02611435 | 98,000 | 02611435 | 22,000 | 03330105 | 6,000 |
| 00006323 | 4,000 | 01598048 | 2,000 | 02611435 | 92,000 | 02611435 | 32,000 | 03330105 | 6,000 |
| 00006323 | 4,000 | 01598048 | 2,000 | 02611435 | 92,000 | 02611435 | 388,000 | 03330105 | 6,000 |
| 00006323 | 8,000 | 01598048 | 6,000 | 02611435 | 98,000 | 02611435 | 22,000 | 03330105 | 6,000 |
| 00006323 | 4,000 | 01598048 | 4,000 | 02611435 | 92,000 | 02611435 | 32,000 | 03682938 | 60,000 |
| 00006323 | 6,000 | 01598048 | 8,000 | 02611435 | 8,000 | 02611435 | 22,000 | 03682938 | 386,000 |
| 00006323 | 6,000 | 01598048 | 2,000 | 02611435 | 296,000 | 02611435 | 32,000 | 03682938 | 386,000 |
| 00006323 | 4,000 | 01598048 | 2,000 | 02611435 | 8,000 | 02611435 | 26,000 | 03682938 | 16,000 |
| 00006323 | 2,000 | 01598048 | 2,000 | 02611435 | 294,000 | 02611435 | 388,000 | 03682938 | 16,000 |
| 00603092 | 8,000 | 01598048 | 2,000 | 02611435 | 12,000 | 02611435 | 32,000 | 03682938 | 100,000 |
| 01056345 | 8,000 | 01598048 | 4,000 | 02611435 | 14,000 | 02611435 | 20,000 | 03812012 | 8,000 |
| 01598048 | 4,000 | 01598048 | 2,000 | 02611435 | 294,000 | 02611435 | 20,000 | 03812012 | 2,000 |
| 01598048 | 4,000 | 01598048 | 2,000 | 02611435 | 296,000 | 02611435 | 20,000 | 04029062 | 32,000 |
| 01598048 | 6,000 | 01598048 | 4,000 | 02611435 | 16,000 | 02611435 | 388,000 | 04029062 | 32,000 |
| 01598048 | 4,000 | 01598048 | 2,000 | 02611435 | 16,000 | 02611435 | 20,000 | 04029062 | 32,000 |
| 01598048 | 6,000 | 01598048 | 2,000 | 02611435 | 294,000 | 02611435 | 20,000 | 04029062 | 32,000 |
| 01598048 | 4,000 | 01598048 | 4,000 | 02611435 | 30,000 | 02611435 | 386,000 | 04029062 | 32,000 |
| 01598048 | 4,000 | 01598048 | 2,000 | 02611435 | 18,000 | 02611435 | 20,000 | 04029062 | 32,000 |
| 01598048 | 4,000 | 01598048 | 2,000 | 02611435 | 16,000 | 02611435 | 20,000 | 04029062 | 32,000 |
| 01598048 | 4,000 | 01598048 | 2,000 | 02611435 | 28,000 | 02611435 | 20,000 | 04029062 | 32,000 |
| 01598048 | 4,000 | 01598048 | 2,000 | 02611435 | 28,000 | 02611435 | 20,000 | 04029062 | 32,000 |
| 01598048 | 6,000 | 01598048 | 2,000 | 02611435 | 18,000 | 02611435 | 20,000 | 04029062 | 32,000 |
| 01598048 | 6,000 | 01598048 | 2,000 | 02611435 | 4,000 | 02611435 | 20,000 | 04029062 | 32,000 |
| 01598048 | 4,000 | 01598048 | 2,000 | 02611435 | 4,000 | 02611435 | 34,000 | 04029062 | 32,000 |
| 01598048 | 4,000 | 01598048 | 2,000 | 02611435 | 32,000 | 02611435 | 20,000 | 04029062 | 16,000 |
| 01598048 | 4,000 | 01598048 | 2,000 | 02611435 | 32,000 | 02611435 | 20,000 | 04029062 | 32,000 |
| 01598048 | 6,000 | 02090415 | 12,000 | 02611435 | 16,000 | 02611435 | 20,000 | 04029062 | 32,000 |
| 01598048 | 6,000 | 02090415 | 12,000 | 02611435 | 32,000 | 02611435 | 20,000 | 04029062 | 32,000 |
| 01598048 | 6,000 | 02090415 | 12,000 | 02611435 | 16,000 | 02611435 | 20,000 | 04029062 | 32,000 |
| 01598048 | 8,000 | 02090415 | 92,000 | 02611435 | 32,000 | 02611435 | 20,000 | 04029062 | 32,000 |
| 01598048 | 8,000 | 02090415 | 6,000 | 02611435 | 32,000 | 02611435 | 20,000 | 04029062 | 32,000 |
| 01598048 | 6,000 | 02611435 | 38,000 | 02611435 | 16,000 | 02611435 | 20,000 | 04029062 | 32,000 |
| 01598048 | 4,000 | 02611435 | 36,000 | 02611435 | 32,000 | 02611435 | 20,000 | 04029062 | 32,000 |
| 01598048 | 4,000 | 02611435 | 6,000 | 02611435 | 18,000 | 02611435 | 20,000 | 04029062 | 32,000 |
| 01598048 | 4,000 | 02611435 | 36,000 | 02611435 | 32,000 | 02611435 | 20,000 | 04029062 | 32,000 |
| 01598048 | 4,000 | 02611435 | 38,000 | 02611435 | 16,000 | 02611435 | 20,000 | 04029062 | 32,000 |
| 01598048 | 4,000 | 02611435 | 6,000 | 02611435 | 16,000 | 02611435 | 20,000 | 04029062 | 32,000 |
| 01598048 | 2,000 | 02611435 | 42,000 | 02611435 | 32,000 | 02611435 | 20,000 | 04029062 | 32,000 |
| 01598048 | 6,000 | 02611435 | 54,000 | 02611435 | 16,000 | 02611435 | 20,000 | 04029062 | 32,000 |
| 01598048 | 12,000 | 02611435 | 44,000 | 02611435 | 16,000 | 02611435 | 20,000 | 04029062 | 32,000 |
| 01598048 | 12,000 | 02611435 | 8,000 | 02611435 | 32,000 | 02611435 | 20,000 | 04029062 | 296,000 |
| 01598048 | 20,000 | 02611435 | 52,000 | 02611435 | 16,000 | 02611435 | 20,000 | 04029062 | 22,000 |
| 01598048 | 6,000 | 02611435 | 48,000 | 02611435 | 16,000 | 02611435 | 20,000 | 04029062 | 8,000 |
| 01598048 | 6,000 | 02611435 | 54,000 | 02611435 | 32,000 | 02611435 | 20,000 | 04216780 | 6,000 |
| 01598048 | 8,000 | 02611435 | 46,000 | 02611435 | 16,000 | 02611435 | 20,000 | 04381644 | 8,000 |
| 01598048 | 6,000 | 02611435 | 54,000 | 02611435 | 16,000 | 02611435 | 20,000 | 04381644 | 8,000 |
| 01598048 | 6,000 | 02611435 | 48,000 | 02611435 | 32,000 | 02611435 | 20,000 | 04381644 | 4,000 |
| 01598048 | 8,000 | 02611435 | 8,000 | 02611435 | 370,000 | 02611435 | 20,000 | 04381644 | 16,000 |
| 01598048 | 8,000 | 02611435 | 52,000 | 02611435 | 16,000 | 02611435 | 20,000 | 04809525 | 8,000 |
| 01598048 | 4,000 | 02611435 | 54,000 | 02611435 | 16,000 | 02611435 | 20,000 | 04809525 | 8,000 |
| 01598048 | 4,000 | 02611435 | 8,000 | 02611435 | 368,000 | 02611435 | 20,000 | 04809525 | 8,000 |
| 01598048 | 4,000 | 02611435 | 50,000 | 02611435 | 32,000 | 02611435 | 20,000 | 04809525 | 2,000 |
| 01598048 | 8,000 | 02611435 | 54,000 | 02611435 | 16,000 | 02611435 | 20,000 | 05225869 | 386,000 |
| 01598048 | 4,000 | 02611435 | 6,000 | 02611435 | 16,000 | 02611435 | 20,000 | 05225869 | 84,000 |
| 01598048 | 8,000 | 02611435 | 52,000 | 02611435 | 16,000 | 02611435 | 20,000 | 06777338 | 2,000 |
| 01598048 | 4,000 | 02611435 | 52,000 | 02611435 | 32,000 | 02611435 | 20,000 | 06777338 | 2,000 |
| 01598048 | 8,000 | 02611435 | 52,000 | 02611435 | 368,000 | 02611435 | 20,000 | 06944547 | 6,000 |
| 01598048 | 8,000 | 02611435 | 54,000 | 02611435 | 368,000 | 02611435 | 20,000 | 07292597 | 2,000 |
| 01598048 | 6,000 | 02611435 | 52,000 | 02611435 | 32,000 | 03175496 | 28,000 | 07292597 | 2,000 |
| 01598048 | 8,000 | 02611435 | 52,000 | 02611435 | 32,000 | 03175496 | 30,000 | 07318800 | 2,000 |
| 01598048 | 6,000 | 02611435 | 52,000 | 02611435 | 22,000 | 03175496 | 30,000 | 07318800 | 4,000 |
| 01598048 | 8,000 | 02611435 | 54,000 | 02611435 | 22,000 | 03175496 | 30,000 | 07518799 | 2,000 |
| 01598048 | 2,000 | 02611435 | 52,000 | 02611435 | 388,000 | 03175496 | 30,000 | 08805795 | 2,000 |
| 01598048 | 6,000 | 02611435 | 52,000 | 02611435 | 32,000 | 03330105 | 4,000 | 08805795 | 2,000 |
| 01598048 | 2,000 | 02611435 | 54,000 | 02611435 | 22,000 | 03330105 | 2,000 | 08805795 | 2,000 |
| 01598048 | 10,000 | 02611435 | 8,000 | 02611435 | 22,000 | 03330105 | 2,000 | 08805795 | 6,000 |
| 01598048 | 6,000 | 02611435 | 54,000 | 02611435 | 386,000 | 03330105 | 2,000 | 08805795 | 4,000 |
| 01598048 | 2,000 | 02611435 | 8,000 | 02611435 | 32,000 | 03330105 | 54,000 | 08805795 | 4,000 |
| 01598048 | 2,000 | 02611435 | 54,000 | 02611435 | 22,000 | 03330105 | 6,000 | 08805795 | 4,000 |
| 01598048 | 6,000 | 02611435 | 8,000 | 02611435 | 22,000 | 03330105 | 8,000 | 08805795 | 4,000 |

| Identification document number(s) | Number of Public Offer Shares conditionally allotted | Identification document number(s) | Number of Public Offer Shares conditionally allotted | Identification document number(s) | Number of Public Offer Shares conditionally allotted | Identification document number(s) | Number of Public Offer Shares conditionally allotted | Identification document number(s) | Number of Public Offer Shares conditionally allotted |
|-----------------------------------|--|-----------------------------------|--|-----------------------------------|--|-----------------------------------|--|-----------------------------------|--|
| 08805795 | 6,000 | 17449944 | 32,000 | 19049566 | 10,000 | C2923740 | 4,000 | G5012634 | 4,000 |
| 08805795 | 8,000 | 17633305 | 2,000 | 19049566 | 8,000 | C2969309 | 2,000 | G5036509 | 2,000 |
| 08805795 | 10,000 | 17782788 | 4,000 | 19049566 | 8,000 | C3566526 | 2,000 | G546165A | 2,000 |
| 08805795 | 8,000 | 17782788 | 8,000 | 19049566 | 32,000 | C3572909 | 2,000 | G5580837 | 2,000 |
| 09950167 | 6,000 | 17782788 | 8,000 | 19757650 | 8,000 | C3661170 | 4,000 | G5714795 | 6,000 |
| 09950167 | 6,000 | 17782788 | 6,000 | 20265082 | 4,000 | C3930082 | 2,000 | G5735148 | 4,000 |
| 09950167 | 8,000 | 17782788 | 8,000 | 20265082 | 386,000 | C5463902 | 2,000 | G6004082 | 2,000 |
| 09950167 | 4,000 | 17782788 | 4,000 | 20265082 | 386,000 | C5572175 | 2,000 | G6122700 | 2,000 |
| 09950167 | 6,000 | 17782788 | 4,000 | 20265082 | 4,000 | C6308021 | 2,000 | G6142760 | 2,000 |
| 09950167 | 4,000 | 17782788 | 2,000 | 20265082 | 2,000 | D0969533 | 6,000 | G6161641 | 4,000 |
| 09950167 | 2,000 | 17782788 | 2,000 | 20265082 | 6,000 | D141666A | 4,000 | G6241173 | 2,000 |
| 09950167 | 4,000 | 17782788 | 4,000 | 20716960 | 6,000 | D1999266 | 4,000 | G6330311 | 2,000 |
| 09950167 | 2,000 | 17782788 | 2,000 | 20716960 | 8,000 | D2053684 | 2,000 | G6782638 | 2,000 |
| 09950167 | 4,000 | 17782788 | 2,000 | 20716960 | 8,000 | D2310857 | 2,000 | G7128958 | 2,000 |
| 09950167 | 6,000 | 17782788 | 4,000 | 20797538 | 2,000 | D2428882 | 4,000 | G716900A | 2,000 |
| 09950167 | 8,000 | 17782788 | 2,000 | 21196599 | 4,000 | D2573726 | 2,000 | G8029007 | 4,000 |
| 09950167 | 2,000 | 17782788 | 2,000 | 21196599 | 4,000 | D2613981 | 2,000 | G8155711 | 4,000 |
| 09950167 | 20,000 | 17782788 | 4,000 | 21301813 | 8,000 | D2701082 | 2,000 | G818567A | 6,000 |
| 09950167 | 2,000 | 17782788 | 2,000 | 21733058 | 2,000 | D3175139 | 2,000 | H3310673 | 8,000 |
| 09950167 | 2,000 | 17782788 | 2,000 | 21798771 | 6,000 | D3483087 | 2,000 | H3329528 | 6,000 |
| 09950167 | 2,000 | 17782788 | 2,000 | 21912416 | 12,000 | D356769A | 4,000 | H3511423 | 4,000 |
| 09950167 | 6,000 | 17782788 | 2,000 | 21912416 | 12,000 | D4935730 | 4,000 | H3531211 | 4,000 |
| 09950167 | 6,000 | 17782788 | 2,000 | 21912416 | 12,000 | D502278A | 2,000 | H353122A | 4,000 |
| 09950167 | 6,000 | 17782788 | 2,000 | 22776600 | 92,000 | D5163006 | 2,000 | H4156953 | 2,000 |
| 09998044 | 6,000 | 17782788 | 6,000 | 234120 | 22,000 | D5267685 | 4,000 | H447854 | 6,000 |
| 10098613 | 2,000 | 17782788 | 4,000 | 234120 | 22,000 | D5329400 | 2,000 | H4660147 | 6,000 |
| 10098613 | 8,000 | 17782788 | 6,000 | 234120 | 22,000 | D5631654 | 2,000 | K009370A | 2,000 |
| 10098613 | 6,000 | 17782788 | 4,000 | 234120 | 8,000 | D5807299 | 4,000 | K0382388 | 2,000 |
| 10098613 | 4,000 | 17782788 | 4,000 | 234120 | 52,000 | D5826250 | 2,000 | K0545600 | 2,000 |
| 10098613 | 4,000 | 17782788 | 4,000 | 234120 | 16,000 | D5867976 | 2,000 | K0645222 | 2,000 |
| 10098613 | 4,000 | 17782788 | 6,000 | 234120 | 16,000 | D6029885 | 2,000 | K0777420 | 2,000 |
| 10098613 | 6,000 | 17782788 | 4,000 | 30131328 | 12,000 | D6202005 | 4,000 | K0777528 | 4,000 |
| 10098613 | 6,000 | 17782788 | 4,000 | 31321998 | 8,000 | D6463208 | 2,000 | K1254790 | 2,000 |
| 10098613 | 6,000 | 17782788 | 4,000 | 31321998 | 2,000 | D6472215 | 6,000 | K135650A | 4,000 |
| 10098613 | 2,000 | 17782788 | 20,000 | 31321998 | 4,000 | D6901779 | 2,000 | K136782A | 2,000 |
| 10098613 | 2,000 | 17782788 | 16,000 | 31321998 | 18,000 | D705302A | 8,000 | K1669788 | 2,000 |
| 10098613 | 2,000 | 17782788 | 2,000 | 31321998 | 4,000 | D7069880 | 2,000 | K1719467 | 2,000 |
| 10098613 | 2,000 | 17782788 | 8,000 | 31321998 | 92,000 | D8535230 | 2,000 | K1807595 | 6,000 |
| 10098613 | 2,000 | 17782788 | 4,000 | 31321998 | 8,000 | E1553597 | 4,000 | K2079461 | 6,000 |
| 10098613 | 2,000 | 17782788 | 4,000 | 31321998 | 8,000 | E2903303 | 6,000 | K2113171 | 2,000 |
| 10098613 | 2,000 | 17782788 | 32,000 | 31321998 | 6,000 | E3028317 | 6,000 | K2116928 | 2,000 |
| 10098613 | 8,000 | 17782788 | 386,000 | 529642 | 8,000 | E3107624 | 2,000 | K2502224 | 2,000 |
| 10243939 | 4,000 | 17782788 | 386,000 | A124822A | 6,000 | E3613708 | 2,000 | K2781255 | 4,000 |
| 10243939 | 8,000 | 17782788 | 24,000 | A297885A | 2,000 | E5117236 | 4,000 | K3058050 | 2,000 |
| 11193268 | 10,000 | 17782788 | 386,000 | A3124811 | 2,000 | E5528899 | 2,000 | K3947084 | 2,000 |
| 12132312 | 2,000 | 17782788 | 388,000 | A3389459 | 4,000 | E5623476 | 2,000 | K4288823 | 2,000 |
| 13435676 | 8,000 | 17782788 | 386,000 | A4986620 | 6,000 | E5738214 | 2,000 | K4622782 | 6,000 |
| 13435676 | 12,000 | 17782788 | 388,000 | A5023826 | 2,000 | E5837050 | 2,000 | K4821823 | 6,000 |
| 13435676 | 12,000 | 17782788 | 6,000 | A6452712 | 2,000 | E593787A | 4,000 | K5171350 | 2,000 |
| 13435676 | 12,000 | 17782788 | 22,000 | A654028A | 6,000 | E6109652 | 6,000 | K5330823 | 2,000 |
| 14263052 | 16,000 | 17782788 | 6,000 | A6629582 | 4,000 | E6642830 | 8,000 | K5570638 | 2,000 |
| 14263052 | 16,000 | 17782788 | 6,000 | A6904923 | 2,000 | E8075119 | 4,000 | K5623138 | 2,000 |
| 14263052 | 16,000 | 17782788 | 8,000 | A7003989 | 2,000 | E8083804 | 2,000 | K6743935 | 2,000 |
| 14263052 | 52,000 | 17782788 | 8,000 | A8206972 | 2,000 | E8969845 | 2,000 | K7285078 | 6,000 |
| 14263052 | 8,000 | 17782788 | 6,000 | A8516246 | 2,000 | E9008350 | 2,000 | K8374988 | 2,000 |
| 14263052 | 20,000 | 17782788 | 6,000 | A8894852 | 4,000 | E9047763 | 4,000 | K8772045 | 2,000 |
| 14263052 | 12,000 | 17782788 | 6,000 | A9045026 | 4,000 | E9192690 | 4,000 | K9215786 | 6,000 |
| 15390967 | 388,000 | 17782788 | 6,000 | A9132336 | 2,000 | E9751096 | 4,000 | K9514058 | 4,000 |
| 15499921 | 8,000 | 17940322 | 62,000 | A9336276 | 2,000 | G0644659 | 6,000 | P0414704 | 2,000 |
| 15499921 | 8,000 | 18066026 | 8,000 | A9880642 | 2,000 | G1284494 | 2,000 | P0853473 | 6,000 |
| 16149670 | 2,000 | 18066026 | 8,000 | B0427972 | 2,000 | G1350993 | 4,000 | P2479382 | 2,000 |
| 16449105 | 2,000 | 18066026 | 8,000 | B1214360 | 6,000 | G1826866 | 2,000 | P2486877 | 2,000 |
| 16449105 | 8,000 | 18066026 | 6,000 | B4193801 | 6,000 | G2154845 | 4,000 | P4156424 | 4,000 |
| 16449105 | 2,000 | 18074310 | 8,000 | B4831816 | 2,000 | G2358556 | 2,000 | R0299196 | 4,000 |
| 16449105 | 4,000 | 18074310 | 6,000 | B5187635 | 2,000 | G2467339 | 6,000 | R282509A | 4,000 |
| 17074725 | 16,000 | 19049566 | 16,000 | B7259773 | 4,000 | G2626747 | 2,000 | R3746975 | 4,000 |
| 17074725 | 52,000 | 19049566 | 8,000 | B8479610 | 2,000 | G300751A | 6,000 | V0095907 | 2,000 |
| 17074725 | 92,000 | 19049566 | 6,000 | C0585279 | 4,000 | G346158A | 2,000 | V0322512 | 2,000 |
| 17207522 | 16,000 | 19049566 | 4,000 | C0595886 | 2,000 | G4172646 | 2,000 | XC4687712 | 2,000 |
| 17449944 | 16,000 | 19049566 | 4,000 | C2504314 | 2,000 | G4408860 | 6,000 | Z2926270 | 2,000 |
| 17449944 | 22,000 | 19049566 | 6,000 | C2863373 | 2,000 | G4530038 | 2,000 | Z5168121 | 2,000 |

Result of Applications Made by CCASS Investor Participants Using Yellow Application Forms

The following are the identification document numbers (where provided) or wholly or partially successful applicants who applied using YELLOW application forms as CCASS Investor Participants and the number of Public Offer Shares to be conditionally allotted to them. Applicants who have not provided their identification document numbers are not shown.

| Identification document number | Number of Public Offer Shares conditionally allotted |
|---------------------------------------|---|
| D640497A | 2,000 |

COLLECTION/DESPATCH OF SHARE CERTIFICATES AND REFUND OF APPLICATION MONEY

Share certificates for wholly or partially successful applications on **WHITE** application forms and refund cheques for wholly or partially unsuccessful applications and in respect of surplus application money for wholly successful applications (without interest and together with brokerage of 1%, SFC transaction levy of 0.005% and Stock Exchange trading fee of 0.005%) will be despatched by ordinary post to the addresses of the applicants specified in the **WHITE** application forms, at their own risk on Friday, 16 December 2005.

Share certificates for wholly or partially successful applications on **YELLOW** application forms are expected to be deposited into CCASS for credit to their CCASS Investor Participant stock accounts or the stock accounts of their designated CCASS Participants at the close of business on Friday, 16 December 2005, or under contingent situations, on any other date as shall be determined by HKSCC or HKSCC Nominees Limited.

Refund cheques for wholly or partially unsuccessful applications and in respect of surplus application money for wholly successful applications (without interest and together with brokerage of 1%, SFC transaction levy of 0.005% and Stock Exchange trading fee of 0.005%) on **YELLOW** application forms will be sent by ordinary post to the addresses provided by them in the relevant application forms, at their own risk, on Friday, 16 December 2005.

Applicants who have indicated on their **WHITE** or **YELLOW** application forms that they would collect their share certificates (where applicable) and/or refund cheques in person may collect their share certificates (where applicable) and/or refund cheques from the Kwun Tong office of Computershare Hong Kong Investor Services Limited at 3/F., Futura Plaza, 111-113 How Ming Street, Kwun Tong, Hong Kong, between 9:00 a.m. and 1:00 p.m. on Friday, 16 December 2005. Identification and authorisation documents (where appropriate) acceptable to Computershare Hong Kong Investor Services Limited must be produced at the time of collection. Uncollected share certificates and refund cheques will be despatched to those applicants by ordinary post at their own risk to the addresses specified in their application forms shortly thereafter.

All share certificates will only become valid certificates of title provided that the Share Offer has become unconditional in all respects and the Placing and Underwriting Agreement has not been terminated in accordance with its terms before 8:00 a.m. (Hong Kong time) on the Listing Date. Investors who trade the Shares on the basis of publicly available allocation details prior to the receipt of Share certificates or prior to the Share certificates becoming valid certificates of title do so entirely at their own risk.

DEPOSIT OF SHARE CERTIFICATES INTO CCASS

For wholly or partially successful applications on **YELLOW** application forms who are allocated Public Offer Shares in the name of HKSCC Nominees Limited, the allocated Public Offer Shares will be deposited directly into CCASS for credit to their CCASS Investor Participant stock accounts or stock accounts of their Designated CCASS Participants maintained in CCASS at the close of business on Friday, 16 December 2005, or under contingent situations, on such other date as shall be determined by HKSCC or HKSCC Nominees Limited. Applicants applying through their designated CCASS Participants (other than CCASS Investor Participants) can check the number of Public Offer Shares allocated to them with their respective designated CCASS Participants.

For wholly or partially successful applicants applying as CCASS Investor Participants using **YELLOW** application forms, they can check the account balance for the number of Public Offer Shares credited to their stock account via the CCASS Phone System or the CCASS Internet System (under the procedures contained in HKSCC's "An Operating Guide for Investor Participants" in effect from time to time) on Friday, 16 December 2005, or in the activity statements made available to them by HKSCC after the credit of the Public Offer Shares to their stock account.

CCASS Participants and CCASS Investor Participants should report any discrepancies to HKSCC before 5:00 p.m. on Friday, 16 December 2005, or under contingent situations, on such other date as shall be determined by HKSCC or HKSCC Nominees Limited.

COMMENCEMENT OF DEALINGS

Subject to the conditions set out in the section headed "Structure of the Share Offer" in the Prospectus, dealings in the Shares (stock code: 2005) on the Main Board are expected to commence at 9:30 a.m. on Tuesday, 20 December 2005. Shares will be traded in board lots of 2,000 Shares.

GENERAL INFORMATION

As at the date of this announcement, the Board comprises Wu Qin, Wu Zhihong, Huang Chao, Xie Yunfeng and Sun Xinglai as executive Directors, Liu Zhiyong as non-executive Director and Qu Jiguang, Leung Chong Shun and Chow Kwok Wai as independent non-executive Directors.

By order of the Board of
Lijun International Pharmaceutical (Holding) Co., Ltd.
Wu Qin
Chairman

Hong Kong, 9 December 2005