



利君國際醫藥(控股)有限公司

Lijun International Pharmaceutical (Holding) Co., Ltd.

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 2005)

NOTICE TO BONDHOLDERS HK\$ SETTLED RMB160,000,000 ZERO COUPON CONVERTIBLE BONDS DUE 2010

NOTICE IS HEREBY GIVEN pursuant to Section 6 of the Trust Deed dated 30 May 2007 (the Trust Deed) among Lijun International Pharmaceutical (Holding) Co., Ltd., as the Issuer and The Bank of New York, as the Trustee. Every ordinary share of Lijun International Pharmaceutical (Holding) Co., Ltd. in par value of HK\$0.10 will be subdivided into 5 shares with par value of HK\$0.02 each (“Share Subdivision”) subject to approval of shareholders in the extraordinary general meeting to be held on 28 August 2007 (Hong Kong time). The Share Subdivision, if approved by shareholders, will be effective from 29 August 2007 (Hong Kong time) and the Conversion Price will be adjusted from HK\$4.15 to HK\$0.83 effective from 29 August 2007 (Hong Kong time) which is the record date thereof. Terms used and not defined herein shall have the same meanings given to them in the Trust Deed.

By Order of the Board
Lam Yiu Por
Company Secretary

Date: 15 August 2007

As at the date of this announcement, the Board comprises Wu Qin, Qu Jiguang, Wu Zhihong, Huang Chao, Xie Yunfeng, Sun Xinglai, Wang Xian Jun, Duan Wei, Wang Zhizhong and Zhang Guifu as executive Directors, Liu Zhiyong as non-executive Director and Wang Yibing, Leung Chong Shun and Chow Kwok Wai as independent non-executive Directors.